



Electricals

April 01, 2024

To,
BSE Limited : **Code No. 500031**
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai 400 001.

National Stock Exchange of India Limited : **BAJAJELEC - Series: EQ**
Listing Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

Dear Sir/Madam

Sub: Update in the matter of the Scheme of Merger by Absorption of Nirlep Appliances Private Limited (“Transferor Company”) with Bajaj Electricals Limited (“Transferee Company”/ “Company”) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

Further to our letter dated March 8, 2024, in which we intimated about the receipt of the Certified Copy of the Order dated March 1, 2024 (“**Order**”), passed by the Hon’ble National Company Law Tribunal, Mumbai Bench, approving the above-referred Scheme, we wish to inform you that the certified copy of the said Order has been filed with the Registrar of Companies, Maharashtra, Mumbai, by the Transferor Company and the Transferee Company on March 31, 2024. Thus, the said Scheme has now become operative from March 31, 2024 (“**Effective Date**”), as per the terms of the Scheme, and consequently, the Transferor Company stands merged with the Transferee Company with effect from the Appointed Date of the Scheme [i.e., from April 1, 2022].

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, if any.

Thanking you

Yours faithfully,
For Bajaj Electricals Limited

Prashant Dalvi
Chief Compliance Officer & Company Secretary