

**BAJAJ ELECTRICALS LTD.**

**Registered Office:**

45-47, Veer Nariman Road, Mumbai 400 001.

Website : <http://www.bajajelectricals.com>

**UNAUDITED FINANCIAL RESULTS**

**FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2008**

Rs. in Lacs

Sl. No.	Particulars	Quarter Ended		Six Months Ended		Year Ended
		30th September, 2008 (Unaudited)	30th September, 2007 (Unaudited)	30th September, 2008 (Unaudited)	30th September, 2007 (Unaudited)	31st March, 2008 (Audited)
1.	a) Net Sales/Income from Operations	37,857	30,428	69,591	55,641	137,317
	b) Other Operating Income	75	61	99	75	131
2	<b>Expenditure</b>					
	a) (Increase)/decrease in stock in trade and work in progress	(3,374)	(4,130)	(5,838)	(5,249)	(4,164)
	b) Consumption of raw materials	4,637	4,107	8,283	7,577	13,998
	c) Purchase of traded goods	27,332	22,223	49,043	38,109	90,976
	d) Employees cost	2,341	1,681	4,007	2,938	6,363
	e) Depreciation	199	182	388	354	745
	f) Other expenditure	3,989	3,602	8,677	7,278	15,953
	g) Total	35,124	27,665	64,560	51,007	123,871
3	<b>Profit from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>2,808</b>	<b>2,824</b>	<b>5,130</b>	<b>4,709</b>	<b>13,577</b>
4	Other Income	82	28	134	55	501
5	<b>Profit before Interest and Exceptional Items (3+4)</b>	<b>2,890</b>	<b>2,852</b>	<b>5,264</b>	<b>4,764</b>	<b>14,078</b>
6	Interest	981	766	1,782	1,461	2,934
7	<b>Profit after Interest but before &amp; after Exceptional Items (5-6)</b>	<b>1,909</b>	<b>2,086</b>	<b>3,482</b>	<b>3,303</b>	<b>11,144</b>
8	<b>Profit from Ordinary Activities before Tax</b>	<b>1,909</b>	<b>2,086</b>	<b>3,482</b>	<b>3,303</b>	<b>11,144</b>
9	Tax Expense - Current	711	762	1,353	1,252	4,000
	Deferred	(81)	(39)	(186)	(112)	(314)
	Fringe Benefit Tax	50	45	75	67	145
10	<b>Net Profit from Ordinary Activities after tax (8-9)</b>	<b>1,229</b>	<b>1,318</b>	<b>2,240</b>	<b>2,096</b>	<b>7,313</b>
11	Prior Period Adjustments	9	-	18	-	3
12	<b>Net Profit for the period before extraordinary items (10-11)</b>	<b>1,220</b>	<b>1,318</b>	<b>2,222</b>	<b>2,096</b>	<b>7,310</b>
13	Extra-Ordinary Items	-	-	-	-	-
14	<b>Net Profit for the period after extraordinary items (12-13)</b>	<b>1,220</b>	<b>1,318</b>	<b>2,222</b>	<b>2,096</b>	<b>7,310</b>
15	Paid-up equity share capital (Face value of Rs. 10/- )	1,729	1,729	1,729	1,729	1,729
16	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	14,631
17	<b>Earnings per Share befor extra Ordinary Items for the period (Rs.) (Not Annualised)</b>					
	Basic	<b>7.07</b>	<b>7.63</b>	<b>12.86</b>	<b>12.12</b>	<b>42.29</b>
	Diluted	<b>6.90</b>	<b>7.63</b>	<b>12.59</b>	<b>12.12</b>	<b>41.56</b>
18	<b>Earnings per Share after extra Ordinary Items for the period (Rs.) (Not Annualised)</b>					
	Basic	<b>7.07</b>	<b>7.63</b>	<b>12.86</b>	<b>12.12</b>	<b>42.29</b>
	Diluted	<b>6.90</b>	<b>7.63</b>	<b>12.59</b>	<b>12.12</b>	<b>41.56</b>
19	Public Shareholding					
	- Number of Shares	5,634,070	5,634,070	5,634,070	5,634,070	5,634,070
	- Percentage of Shareholding	32.59	32.59	32.59	32.59	32.59

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**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED  
FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2008**

**Rs. in Lacs**

Sl. No.	Particulars	Quarter Ended		Six Months Ended		31st March, 2008 (Audited)
		30th September, 2008 (Unaudited)	30th September, 2007 (Unaudited)	30th September, 2008 (Unaudited)	30th September, 2007 (Unaudited)	
	<b>PRIMARY SEGMENT INFORMATION</b>					
<b>1</b>	<b>SEGMENT REVENUE</b>					
	A) Lighting	12148	9593	20853	16425	40729
	B) Consumer Durables	16854	12785	34240	25790	60316
	C) Engineering & Projects	8855	8050	14498	13426	36272
	D) Others	75	61	99	75	131
	<b>Sub-Total (A+B+C+D)</b>	<b>37932</b>	<b>30489</b>	<b>69690</b>	<b>55716</b>	<b>137448</b>
	Less :-Inter segment Revenue	-	-	-	-	-
	<b>Net Sales / Income from Operations</b>	<b>37932</b>	<b>30489</b>	<b>69690</b>	<b>55716</b>	<b>137448</b>
<b>2</b>	<b>SEGMENT RESULTS (PROFIT(+)) / LOSS (-))</b>					
	A) Lighting	973	506	1251	700	3053
	B) Consumer Durables	1294	1180	3007	2398	6272
	C) Engineering & Projects	760	1166	1350	1743	4677
	D) Others	42	65	32	-2	36
	<b>Sub-Total (A+B+C+D)</b>	<b>3069</b>	<b>2917</b>	<b>5640</b>	<b>4839</b>	<b>14038</b>
	Less					
	A) Interest	981	766	1782	1461	2934
	B) Other un-allocable expenditure net of unallocable income	179	65	376	75	-40
	<b>Operating Profit before Tax</b>	<b>1909</b>	<b>2086</b>	<b>3482</b>	<b>3303</b>	<b>11144</b>
<b>3</b>	<b>CAPITAL EMPLOYED</b>					
	A) Lighting	4626	1091	4626	1091	2612
	B) Consumer Durables	10405	6876	10405	6876	5579
	C) Engineering & Projects	31019	25468	31019	25468	30099
	D) Others	997	1126	997	1126	956
	E) Other Unallocable	5929	3109	5929	3109	2314
	<b>Total (A+B+C+D+E)</b>	<b>52976</b>	<b>37670</b>	<b>52976</b>	<b>37670</b>	<b>41560</b>