

BAJAJ ELECTRICALS LTD.

Registered Office:

45-47, Veer Nariman Road, Mumbai 400 001.

Website : <http://www.bajajelectricals.com>

**UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER AND HALF YEAR ENDED 30TH SEP, 2007**

Rs. in Crores

Sl. No.	Particulars	Quarter Ended		Six Months Ended		Year Ended
		30th Sep, 2007 (Reviewed)	30th Sep, 2006 (Reviewed)	30th Sep, 2007 (Reviewed)	30th Sep, 2006 (Reviewed)	31st March 2007 (Audited)
1.	Net Sales & Income from Operations	304.89	233.44	557.16	422.98	1,078.86
2.	Other Income	0.64	0.28	1.61	0.49	4.30
3.	Total Income (1+2)	305.53	233.72	558.77	423.47	1,083.16
4.	<u>Expenditures</u>					
	A) (Increase)/Decrease in Stocks in Trade	(41.30)	(19.44)	(52.49)	(24.88)	(7.23)
	B) Purchase of Finished Goods	222.23	158.63	381.09	273.35	685.70
	C) Consumption of Raw Materials	41.07	37.31	75.77	67.04	141.55
	D) Staff Cost (Refer Note No. 1)	16.81	13.64	29.38	24.54	44.26
	E) Depreciation	1.82	1.69	3.54	3.41	7.28
	F) Other Expenditure	36.38	26.68	73.84	53.34	127.66
	Total Expenditure (A+B+C+D+E+F)	277.01	218.51	511.13	396.80	999.22
5.	Interest	7.66	6.21	14.61	11.14	23.07
6.	Profit before Tax and Extra Ordinary Activities (3)-(4+5)	20.86	9.00	33.03	15.53	60.87
7.	Provision for Taxation - Current	7.62	3.60	12.52	6.04	20.94
	Deferred	(0.39)	(0.94)	(1.12)	(0.79)	(0.32)
	Fringe Benefit Tax	0.45	0.30	0.67	0.55	1.25
8.	Net Profit after Tax from Ordinary activities & before prior period Adjustments (6-7)	13.19	6.04	20.96	9.73	39.00
9.	Extra Ordinary Items (Net of tax)					
	A) Impact of Discontinued Operations	-	-	-	-	(0.39)
10.	Net Profit before prior period Adjustments (8+9)	13.19	6.04	20.96	9.73	38.61
11.	Prior Period Adjustments	-	-	-	-	0.02
	Tax in respect of earlier years					
	- Income Tax	-	0.06	-	0.06	0.06
	- Deferred Tax	-	-	-	-	-
12.	Net Profit (10-11)	13.19	5.98	20.96	9.67	38.53
13.	Paid-up Equity Share Capital (Face value of Rs. 10/-)	17.29	8.64	17.29	8.64	8.64
14.	Reserves excluding Revaluation Reserves	-	-	-	-	98.05
15.	Basic & Diluted Earnings Per Share of Rs. 10/- each (not annualised) (Rs.) (Refer Note No 2)					
	a) Before Extra Ordinary Items	7.63	3.46	12.12	5.59	22.52
	b) After Extra Ordinary Items	7.63	3.46	12.12	5.59	22.29
16.	Aggregate of Public Shareholding					
	- Number of Shares	5,634,070	2,906,495	5,634,070	2,906,495	2,906,495
	- Percentage of Shareholding	32.59	33.63	32.59	33.63	33.63

BAJAJ ELECTRICALS LTD.

Registered Office:

45-47, Veer Nariman Road, Mumbai 400 001.

Website : <http://www.bajajelectricals.com>

**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED
FOR THE QUARTER AND HALF YEAR ENDED 30TH SEP, 2007**

Rs. in Crores

Sl. No.	Particulars	Quarter Ended		Six Months Ended		31st Mar,2007 (Audited)
		30th Sep, 2007 (Reviewed)	30th Sep, 2006 (Reviewed)	30th Sep, 2007 (Reviewed)	30th Sep, 2006 (Reviewed)	
	PRIMARY SEGMENT INFORMATION					
1	SEGMENT REVENUE					
	A) Lighting	95.93	78.88	164.25	135.25	326.71
	B) Consumer Durables	127.85	94.63	257.90	189.10	445.40
	C) Engineering & Projects	80.50	59.20	134.26	97.90	305.19
	D) Others	0.61	0.73	0.75	0.73	1.56
	Sub-Total (A+B+C+D)	304.89	233.44	557.16	422.98	1,078.86
	Less :-Inter segment Revenue	-	-	-	-	-
	Net Sales / Income from Operations	304.89	233.44	557.16	422.98	1,078.86
2	SEGMENT RESULTS (PROFIT(+)) / LOSS (-))					
	A) Lighting	5.07	3.65	7.01	5.79	16.43
	B) Consumer Durables	11.80	5.86	23.98	12.84	31.20
	C) Engineering & Projects	11.66	5.58	17.43	10.01	36.08
	D) Others	0.65	0.24	(0.02)	(0.13)	(0.53)
	Sub-Total (A+B+C+D)	29.18	15.33	48.40	28.51	83.18
	Less					
	A) Interest	7.66	6.21	14.61	11.14	23.07
	B) Other un-allocable expenditure net of unallocable income	0.66	0.12	0.76	1.84	(0.76)
	Operating Profit before Tax	20.86	9.00	33.03	15.53	60.87
3	CAPITAL EMPLOYED					
	A) Lighting	10.91	22.86	10.91	22.86	15.93
	B) Consumer Durables	68.76	55.27	68.76	55.27	49.41
	C) Engineering & Projects	254.68	181.29	254.68	181.29	249.80
	D) Others	11.26	14.63	11.26	14.63	13.71
	E) Other Unallocable	31.09	28.75	31.09	28.75	32.38
	Total (A+B+C+D+E)	376.70	302.80	376.70	302.80	361.23