

**BAJAJ ELECTRICALS LTD.**

**Registered Office:**

45-47, Veer Nariman Road, Mumbai 400 001.

Website : <http://www.bajajelectricals.com>

**UNAUDITED FINANCIAL RESULTS**

**FOR THE THIRD QUARTER & NINE MONTHS PERIOD ENDED 31ST DECEMBER, 2007**

**Rs. in Crores**

Sl. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31st Dec, 2007 (Unaudited)	31st Dec, 2006 (Unaudited)	31st Dec, 2007 (Unaudited)	31st Dec, 2006 (Unaudited)	31st March 2007 (Audited)
1.	Net Sales & Income from Operations	365.13	283.30	922.29	706.44	1,078.86
2.	Other Income	2.09	0.82	3.70	1.31	4.30
3.	<b>Total Income (1+2)</b>	<b>367.22</b>	<b>284.12</b>	<b>925.99</b>	<b>707.75</b>	<b>1,083.16</b>
4.	<u>Expenditures</u>					
	A) (Increase)/Decrease in Stocks in Trade	(8.01)	(4.08)	(60.50)	(28.96)	(7.23)
	B) Purchase of Finished Goods	237.15	171.91	618.24	445.26	685.70
	C) Consumption of Raw Materials	31.88	42.71	107.65	109.75	141.55
	D) Staff Cost (Refer Note No. 1 )	18.17	11.56	47.55	36.10	44.26
	E) Depreciation	1.97	1.73	5.51	5.14	7.28
	F) Other Expenditure	48.76	37.81	122.60	91.31	127.66
	Total Expenditure (A+B+C+D+E+F)	329.92	261.64	841.05	658.60	999.22
5.	Interest	7.73	6.33	22.34	17.47	23.07
6.	<b>Profit before Tax and Extra Ordinary Activities (3)-(4+5)</b>	<b>29.57</b>	<b>16.15</b>	<b>62.60</b>	<b>31.68</b>	<b>60.87</b>
7.	Tax Expenses - Current	11.02	5.69	23.54	11.73	20.94
	Deferred	(0.82)	0.18	(1.94)	(0.61)	(0.32)
	Fringe Benefit Tax	0.45	0.33	1.12	0.88	1.25
8.	<b>Net Profit after Tax from Ordinary activities &amp; before prior period Adjustments (6-7)</b>	<b>18.92</b>	<b>9.95</b>	<b>39.88</b>	<b>19.68</b>	<b>39.00</b>
9.	Extra Ordinary Items (Net of tax)					
	A) Impact of Discontinued Operations	-	-	-	-	(0.39)
10.	<b>Net Profit before prior period Adjustments (8+9)</b>	<b>18.92</b>	<b>9.95</b>	<b>39.88</b>	<b>19.68</b>	<b>38.61</b>
11.	A) Prior Period Adjustments	-	-	-	-	0.02
	B) Tax Expenses in respect of earlier years					
	- Income Tax	-	-	-	0.06	0.06
12.	<b>Net Profit (10-11)</b>	<b>18.92</b>	<b>9.95</b>	<b>39.88</b>	<b>19.62</b>	<b>38.53</b>
13.	Paid-up Equity Share Capital (Face value of Rs. 10/- )	17.29	8.64	17.29	8.64	8.64
14.	Reserves excluding Revaluation Reserves	-	-	-	-	98.05
15.	<b>Earnings Per Share (Rs.) (Not Annualised)</b>					
	<b>a) Before Extra Ordinary Items</b>					
	<b>Basic</b>	<b>10.95</b>	<b>5.68</b>	<b>23.07</b>	<b>11.27</b>	<b>22.52</b>
	<b>Diluted</b>	<b>10.87</b>	<b>5.68</b>	<b>22.91</b>	<b>11.27</b>	<b>22.52</b>
	<b>b) After Extra Ordinary Items</b>					
	<b>Basic</b>	<b>10.95</b>	<b>5.68</b>	<b>23.07</b>	<b>11.27</b>	<b>22.29</b>
	<b>Diluted</b>	<b>10.87</b>	<b>5.68</b>	<b>22.91</b>	<b>11.27</b>	<b>22.29</b>
16.	Aggregate of Public Shareholding					
	- Number of Shares	5,634,070	2,906,495	5,634,070	2,906,495	2,906,495
	- Percentage of Shareholding	32.59	33.63	32.59	33.63	33.63

**BAJAJ ELECTRICALS LTD.**

**Registered Office:**

45-47, Veer Nariman Road, Mumbai 400 001.

Website : <http://www.bajajelectricals.com>

**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

**FOR THE THIRD QUARTER & NINE MONTHS PERIOD ENDED 31ST DECEMBER, 2007**

Rs. in Crores

Sl. No.	Particulars	Quarter Ended		Nine Months Ended		31st Mar,2007 (Audited)
		31st Dec, 2007 (Unaudited)	31st Dec, 2006 (Unaudited)	31st Dec, 2007 (Unaudited)	31st Dec, 2006 (Unaudited)	
	<b>PRIMARY SEGMENT INFORMATION</b>					
<b>1</b>	<b>SEGMENT REVENUE</b>					
	A) Lighting	110.09	84.92	274.34	220.17	326.71
	B) Consumer Durables	159.99	117.16	417.89	306.26	445.40
	C) Engineering & Projects	94.68	80.86	228.94	178.76	305.19
	D) Others	0.37	0.36	1.12	1.25	1.56
	<b>Sub-Total (A+B+C+D)</b>	<b>365.13</b>	<b>283.30</b>	<b>922.29</b>	<b>706.44</b>	<b>1,078.86</b>
	Less :-Inter segment Revenue	-	-	-	-	-
	<b>Net Sales / Income from Operations</b>	<b>365.13</b>	<b>283.30</b>	<b>922.29</b>	<b>706.44</b>	<b>1,078.86</b>
<b>2</b>	<b>SEGMENT RESULTS (PROFIT(+)/ LOSS (-))</b>					
	A) Lighting	7.75	1.38	14.76	7.17	16.43
	B) Consumer Durables	15.95	8.84	39.93	21.68	31.20
	C) Engineering & Projects	12.73	11.40	30.16	21.41	36.08
	D) Others	0.45	(0.18)	0.43	(0.31)	(0.53)
	<b>Sub-Total (A+B+C+D)</b>	<b>36.88</b>	<b>21.44</b>	<b>85.28</b>	<b>49.95</b>	<b>83.18</b>
	Less					
	A) Interest	7.73	6.33	22.34	17.47	23.07
	B) Other un-allocable expenditure net of unallocable income	(0.42)	(1.04)	0.34	0.80	(0.76)
	<b>Operating Profit before Tax</b>	<b>29.57</b>	<b>16.15</b>	<b>62.60</b>	<b>31.68</b>	<b>60.87</b>
<b>3</b>	<b>CAPITAL EMPLOYED</b>					
	A) Lighting	17.68	23.87	17.68	23.87	15.93
	B) Consumer Durables	68.34	69.87	68.34	69.87	49.41
	C) Engineering & Projects	285.39	179.44	285.39	179.44	249.80
	D) Others	9.85	14.34	9.85	14.34	13.71
	E) Other Unallocable	33.71	58.78	33.71	58.78	32.38
	<b>Total (A+B+C+D+E)</b>	<b>414.97</b>	<b>346.30</b>	<b>414.97</b>	<b>346.30</b>	<b>361.23</b>