

BAJAJ ELECTRICALS LTD.

Registered Office:

45-47, Veer Nariman Road, Mumbai 400 023.

Website : <http://www.bajajelectricals.com>

**UNAUDITED FINANCIAL RESULTS
FOR THE THIRD QUARTER AND NINE MONTHS PERIOD ENDED 31ST DEC., 2006**

Rs. in Crores

Sl. No.	Particulars	Quarter Ended		Nine Months ended		Year Ended
		31st Dec., 2006 (Reviewed)	31st Dec., 2005 (Reviewed)	31st Dec., 2006 (Reviewed)	31st Dec., 2005 (Reviewed)	31st March 2006 (Audited)
1.	Net Sales & Income from Operations (Refer Note No. 1)	283.30	235.07	706.28	552.37	845.40
2.	Other Income	0.87	0.20	1.36	0.51	2.81
3.	<u>Expenditures</u>					
	A) (Increase)/Decrease in Stocks in trade	(4.08)	9.22	(28.96)	(4.02)	(11.61)
	B) Purchase of Finished Goods	171.91	137.05	445.26	320.74	518.80
	C) Consumption of Raw Materials	42.71	29.78	109.75	87.95	124.29
	D) Staff Cost (Refer Note No. 2)	11.56	13.12	36.10	31.17	36.99
	E) Other Expenditure	37.86	31.02	91.20	75.55	108.64
	Total Expenditure (A+B+C+D+E)	259.96	220.19	653.35	511.39	777.11
4.	Interest	6.33	4.12	17.47	12.79	17.96
5.	Depreciation	1.73	1.58	5.14	4.58	6.38
6.	Profit before Tax and Extra ordinary items (1+2-3-4-5)	16.15	9.38	31.68	24.12	46.76
7.	Extra Ordinary Items					
	A) Damage of Material due to floods (Net of Insurance Claim)	-	0.74	-	(2.95)	(2.95)
	B) Impact of Discontinued Operations	-	-	-	3.52	3.17
8.	Profit before Tax (6+7)	16.15	10.12	31.68	24.69	46.98
9.	Provision for Taxation - Current	5.69	5.92	11.73	6.45	13.85
	Deferred	0.18	(2.42)	(0.61)	0.70	1.40
	Fringe Benefit Tax	0.33	0.45	0.88	1.31	1.90
10.	Profit after Tax and before prior period Adjustments (8-9)	9.95	6.17	19.68	16.23	29.83
11.	Prior Period Adjustments	-	1.54	-	1.61	0.27
	Tax in respect of earlier years					
	- Income Tax	-	-	0.06	-	0.03
	- Deferred Tax	-	-	-	-	1.33
12.	Net Profit (10-11)	9.95	4.63	19.62	14.62	28.20
13.	Paid-up Equity Share Capital (Face value of Rs. 10/-)	8.64	8.64	8.64	8.64	8.64
14.	Reserves excluding Revaluation Reserves	-	-	-	-	69.63
15.	Basic & Diluted Earnings Per Share of Rs. 10/- each (not annualised) (Rs.)					
	a) Before Extra Ordinary Items	11.35	4.79	22.54	15.40	31.23
	b) After Extra Ordinary Items	11.35	5.36	22.54	16.92	31.49
16.	Aggregate of Public Shareholding					
	- Number of Shares	2,906,495	2,638,999	2,906,495	2,638,999	2,738,774
	- Percentage of Shareholding	33.63	30.53	33.63	30.53	31.69

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**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED
FOR THE THIRD QUARTER AND NINE MONTHS PERIOD ENDED 31ST DEC., 2006**

Rs. in Crores

Sl. No.	Particulars	Quarter Ended		Nine Months ended		31st Mar,2006 (Audited)
		31st Dec., 2006 (Reviewed)	31st Dec., 2005 (Reviewed)	31st Dec., 2006 (Reviewed)	31st Dec., 2005 (Reviewed)	
	PRIMARY SEGMENT INFORMATION					
1	SEGMENT REVENUE					
	A) Lighting	84.92	70.57	220.17	174.41	263.73
	B) Consumer Durables	117.16	92.49	306.26	228.78	335.42
	C) Engineering & Projects	80.86	72.01	178.76	147.50	244.57
	D) Others	0.36	0.12	1.25	1.94	2.17
	Sub-Total (A+B+C+D)	283.30	235.19	706.44	552.63	845.89
	Less :-Inter segment Revenue	-	0.12	0.16	0.26	0.49
	Net Sales / Income from Operations	283.30	235.07	706.28	552.37	845.40
2	SEGMENT RESULTS (PROFIT(+)/ LOSS (-))					
	A) Lighting	1.38	2.30	7.17	9.84	14.56
	B) Consumer Durables	8.84	6.01	21.68	14.87	22.59
	C) Engineering & Projects	11.40	9.52	21.41	17.47	32.02
	D) Others	(0.18)	(0.83)	(0.31)	0.49	0.22
	Sub-Total (A+B+C+D)	21.44	17.00	49.95	42.67	69.39
	Less					
	A) Interest	6.33	4.12	17.47	12.79	17.96
	B) Other un-allocable expenditure net of unallocable income	(1.04)	3.50	0.80	5.76	4.67
	Operating Profit	16.15	9.38	31.68	24.12	46.76
	Extra Ordinary Items	-	0.74	-	0.57	0.22
	Profit before Tax	16.15	10.12	31.68	24.69	46.98
3	CAPITAL EMPLOYED					
	A) Lighting	23.87	20.31	23.87	20.31	14.69
	B) Consumer Durables	69.87	54.39	69.87	54.39	48.78
	C) Engineering & Projects	179.44	140.28	179.44	140.28	183.62
	D) Others	14.34	16.72	14.34	16.72	16.42
	E) Other Unallocable	58.78	57.03	58.78	57.03	23.58
	Total (A+B+C+D+E)	346.30	288.73	346.30	288.73	287.09